



Get
10%
APY

Stable & Predictable Returns In an Unpredictable & Volatile Market

An offering statement regarding this offering has been filed with the SEC. The SEC has qualified that offering statement, which only means that the company may make sales of the securities described by the offering statement. It does not mean that the SEC has approved, passed upon the merits or passed upon the accuracy or completeness of the information in the offering statement. The offering circular that is part of that offering statement can be found here. The offering materials may contain forward-looking statements and information relating to, among other things, the company, its business plan and strategy, and its industry. These forward-looking statements are based on the beliefs of, assumptions made by, and information currently available to the company's management. When used in the offering materials, the words "estimate," "project," "believe," "anticipate," "intend," "expect" and similar expressions are intended to identify forward-looking statements. These statements reflect management's current views with respect to future events and are subject to risks and uncertainties that could cause the company's actual results to differ materially from those contained in the forward-looking statements. Investors are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date on which they are made. The company does not undertake any obligation to revise or update these forward-looking statements to reflect events or circumstances after such date or to reflect the occurrence of unanticipated events.

Company Overview

Eagle Natural Resources provides a safe & reliable way to earn extraordinary returns in the oil & gas industry thanks to our proprietary turn-key acquisition model. We make earning significant returns accessible to everyone. Not just the institutional investors.

We've invested over 10 years and tens of millions of dollars in developing a model that focuses on Proved Undeveloped (PUD) drilling locations in proven producing fields; no risky wildcatting. We do extensive third-party geophysical/economic due diligence on all acquisitions. And by targeting financially-distressed energy assets that will benefit immediately from operational improvements paid for with an infusion of capital we are able to predictably and reliably offer significant returns to our investors.

EARN INCOME EVERY MONTH

10%^{APY}
OVER 5 YEARS

Eagle Natural Resources gets you access to high yield oil & gas assets for a fraction of the investment cost. Get started with our offering today with as little as \$100k.



Our Advantage

Eagle Natural Resources leverages a proprietary turn key acquisition method to identify, underwrite, and acquire assets with high yield potential and long term cash flow. Paired with our highly motivated and successful team of geologists, investors, and oil & gas experts we are consistently uncovering ways to create stable returns regardless of the retail market.



TACTICAL

Eagle Nature Resources focuses on proved undeveloped drilling locations in proven oil fields that have high projected monthly recurring cash flows. The typical well has a payback period of 9-18 months and lifetime cash flows of 10-20 years.



METHODICAL

By targeting financially-distressed energy assets, they will benefit immediately from operational improvements paid for with an infusion of capital.



PREDICTABLE

The fields we invest in have extensive infrastructure, existing wells for immediate cash flow, and upside through additional drilling, recompletion and/or rework operations.

We have a turn-key development plan that quickly and methodically increases performance potential.

Producing Assets Overview



In the past 4 years, ENR has assets under management from 30 different oil & gas development projects:

11

Oil & Gas Regions

222

Active Leases

612

Total Wells

342

Active Leases

Total Gross Production

20.6 M

Barrels Oil

345.6 M

Thousand Cubic Feet Gas

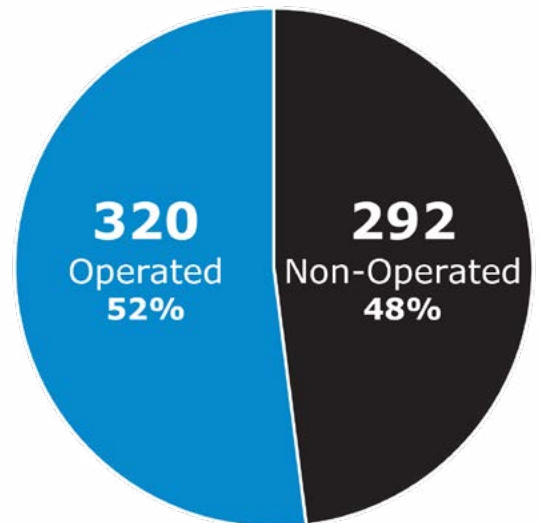
Current Net Production

10,868

Barrels Oil Equivalent Per Day

294

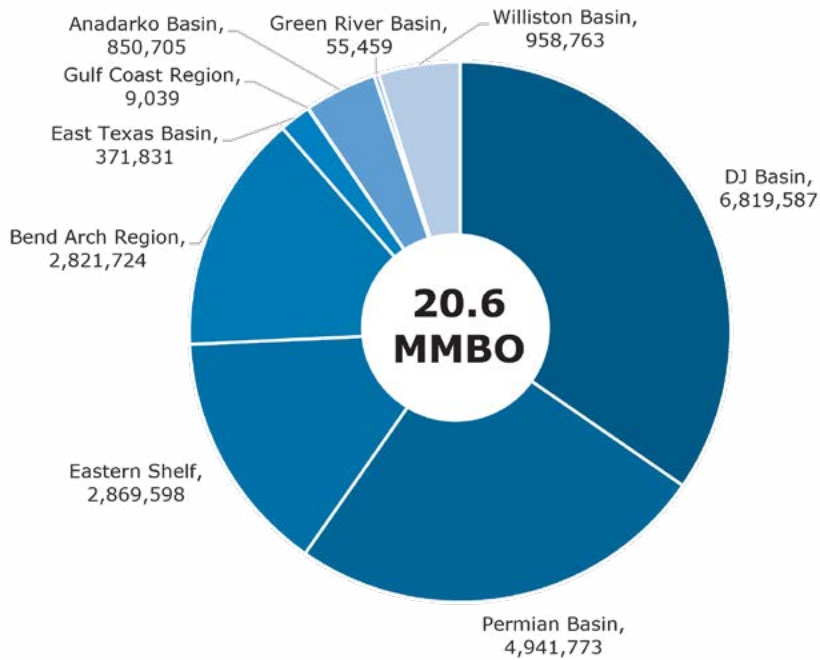
Barrels Oil Equivalent Per Day Net to the EEP Interest



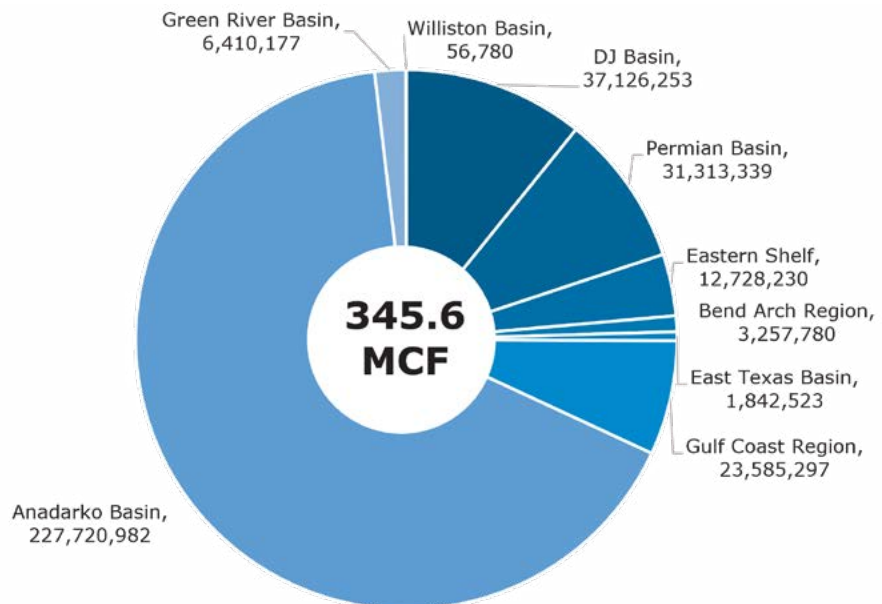
Oil and Gas Production Summary



Gross Oil Production



Gross Gas Production



**10%
APY**

**EARN PREDICTABLE
& RELIABLE INCOME
ON YOUR TERMS**

\$100K MINIMUM
INVESTMENT

ACCREDITED INVESTORS ONLY

INVESTMENT TERM

5 YRS

INTEREST RATE

10%
APY

MONTHLY PAYOUTS



10% PROMISSORY NOTES \$10,000,000 MAXIMUM AGGREGATE PROCEEDS

OFFERING DATE: MAY 4th, 2022

Amount of Notes Acquired

Notes acquired	\$100,000	\$200,000	\$500,000	\$1,000,000
Interest paid:				
Month 1	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 2	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 3	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 4	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 5	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 6	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 7	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 8	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 9	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 10	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 11	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Month 12	\$833.33	\$1,666.67	\$4,166.67	\$8,333.33
Total Interest - Year 1	\$10,000.00	\$20,000.00	\$50,000.00	\$100,000.00
Total Interest - Year 2	\$10,000.00	\$20,000.00	\$50,000.00	\$100,000.00
Total Interest - Year 3	\$10,000.00	\$20,000.00	\$50,000.00	\$100,000.00
Total Interest - Year 4	\$10,000.00	\$20,000.00	\$50,000.00	\$100,000.00
Total Interest - Year 5	\$10,000.00	\$20,000.00	\$50,000.00	\$100,000.00
Total Interest over term of note	\$50,000.00	\$100,000.00	\$250,000.00	\$500,000.00
Principal payable at Maturity	\$100,000.00	\$200,000.00	\$500,000.00	\$1,000,000.00

Note 1: Interest is payable monthly on the 25th day of each month throughout the term of the note.

Note 2: Interest is computed on the basis of a 360 day year comprised of twelve 30 day months. For example: $\$50,000 \times 10\% \times 30 \text{ days/month} / 360 \text{ days/year} = \416.67 per month.

Note 3: The principal is payable in full on the fifth (5th) anniversary of the date of issuance.

SPEAK WITH AN ENERGY SPECIALIST

Jeremy Paul

Founder / CEO, Eagle Natural Resources LLC

Jeremy is 34 years old with almost 15 years experience in the oil and gas sector with a proven track record of taking advantage of market opportunities to create value and returns for investors. He has built Eagle Natural Resources to an almost \$100 million valuation with interest or outright ownership in over 600 wells across six states.

Mr. Paul has vast experience in lower risk re-development projects where an infusion of capital in proven, producing field and an existing stable of wells will deliver solid return potential. With experience in all phases of upstream development including drilling, testing, completing, acidizing, hydraulic fracturing, and enhanced oil recovery techniques, Mr. Paul combines this experience with his knowledge of land and lease opportunities to implement plans designed to increase daily production and overall returns. Over his career, Mr. Paul has strategically balanced investor capital into a variety of projects to maximize return potential while minimizing risk.

Prior to forming Eagle Natural Resources, LLC, Mr. Paul provided consulting services to other independent Oil & Gas producers, overseeing the start-up and expansion of their private equity departments.

Jeff Spori

Geophysicist and Geologist

Jeff graduated with Highest Distinction with a Bachelor of Science degree in Geophysics from Penn State University in 1985 and began his career in petroleum exploration with Amoco Production Company in New Orleans, Louisiana.

He became a lead subsurface interpreter and prospect generator at Apache Corporation, BHP Americas and Amoco Production Company, focusing on field acquisition and re-development; prospect generation; 2-D or 3- D seismic selection, acquisition, processing and interpretation; subsurface integration; pre- drill volume calculation, risk analysis and targeting.

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